**INTEREST RATES MARKET NOTICE**

**Date: 24 February 2015**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC19”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 26 February 2015 under its **Domestic Medium Term Note Programme** dated 29 August 2011**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** RDFC19

**Nominal Issued** R 140,000,000.00

**Issue Price** 100 %

**Coupon** 6.460%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 May 2015

**Books Close** 21 May 2015

**Interest Payment Date(s)** 26 May 2015

**Last Day to Register** By 17:00 on20 May 2015

**Issue Date** 26 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 26 February 2015

**First Interest Payment Date** 26 May 2015

**ISIN No.** ZAG000124058

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC19%20Pricing%20Supplement%2020150226.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC19%20Pricing%20Supplement%2020150226.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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